

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
SECOND QUARTER 2023**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
4/1/2023	4/1/2023	ADAMS,LEONARD	3/5/1963	60	M	21.442	GIANT FOOD WAREHOUSE	NORMAL / 50% JOINT AND SURVIVOR	\$ 1,605.60
9/1/2015	6/1/2023	BENTLEY,BLAINE	8/6/1955	60	M	9.674	GIANT FOOD WAREHOUSE	NORMAL / 96 MONTH REDUCTION	\$ 1,480.75
2/1/2023	5/1/2023	BRAXTON,DAISY	5/12/1941	81	F	0.000	BENE OF ROLAND CHEW	BENEFICIARY/ LIFE ANNUITY	\$ 1,387.02
4/1/2023	6/1/2023	BROWN,ERNEST	3/8/1963	60	M	17.704	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT AND SURVIVOR	\$ 2,999.15
2/1/2023	5/1/2023	CECIL,AUSTIN	1/18/1963	60	M	20.622	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 66 2/3% JOINT AND SURVIVOR	\$ 1,111.91
5/1/2023	5/1/2023	CORRADO,CHRIS	4/18/1963	60	M	19.690	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 2,494.50
2/1/2023	4/1/2023	COURTNEY,ROBERT	12/7/1957	65	M	17.000	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$ 2,406.89
11/1/2022	5/1/2023	CRUZ-MONTENEGRO,LORENA	10/14/1961	61	F	12.236	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$ 997.87
3/1/2023	5/1/2023	DAVIS,STEAVEN	2/6/1963	60	M	14.860	GIANT FOOD CAFETERIA	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 854.37
6/1/2023	6/1/2023	DODD,RODNEY	5/22/1963	60	M	25.594	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 66 2/3% JOINT AND SURVIVOR	\$ 3,152.88
5/1/2023	6/1/2023	FLOYD,EDWARD,M,JR	8/11/1966	56	M	36.649	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$ 7,276.65
5/1/2023	5/1/2023	KARGBO,YAINKAIN	12/24/1971	51	F	0.000	PRE- RET BENE OF JAMES KARGBO	PRE-RET / LIFE ANNUITY	\$ 544.80
4/1/2023	4/1/2023	LOZANO,LIDIA	3/28/1963	60	F	14.686	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 50% JOINT AND SURVIVOR	\$ 929.84
4/1/2023	4/1/2023	MASON,EMMANUEL	3/9/1963	60	M	8.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 1,329.49
5/1/2023	5/1/2023	PANNELL,JAN	4/2/1961	62	M	19.570	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$ 3,342.23
4/1/2023	5/1/2023	PENDER-GEORGE,SHARON	5/29/1960	62	F	0.000	BENE OF MICHAEL GEORGE	BENE-BALANCE OF GUARANTEE/ TEMP ANNUITY	\$ 1,080.87
4/1/2023	4/1/2023	PETTY,RANDY	3/10/1963	60	M	6.805	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 75% JOINT AND SURVIVOR	\$ 901.08
11/1/2022	4/1/2023	RENSHAW,HENRY	10/9/1962	60	M	22.282	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,921.49
2/1/2023	5/1/2023	SULLIVAN,ALMA	5/14/1939	83	F	0.000	BENE OF JOHN SULLIVAN	BENEFICIARY/ LIFE ANNUITY	\$ 1,694.47
TOTAL									\$38,511.86

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
BOKOW,RUTH	84 MONTH REDUCTION	\$ 1,600.39	\$ 788.89
DUPPINS,WILLIAM	84 MONTH REDUCTION	\$ 1,395.67	\$ 755.43
HOLLIS,JESSIE	AGE 62 INCREASE	\$ 2,242.02	\$ 2,351.42
LOMAX,KEITH,L,SR	ADDITIONAL CREDIT INCREASE	\$ 5,621.70	\$ 5,630.09
MCKINZIE,TERRY	OVERPAYMENT SATISFIED - PAYROLL AUDIT	\$ 571.41	\$ 645.07
OWENS,DONALD	60 MONTH REDUCTION	\$ 490.30	\$ 269.67
PIMBLE,MAURICE	OVERPAYMENT SATISFIED - PAYROLL AUDIT	\$ 175.83	\$ 246.15
PITTMAN,EMMA	84 MONTH REDUCTION	\$ 1,635.14	\$ 888.75
POBI,NANA	AGE 62 INCREASE	\$ 2,409.14	\$ 3,368.60
RIDER,TERRY	AGE 62 INCREASE	\$ 3,694.22	\$ 4,542.28
SANDERS,MARY	60 MONTH REDUCTION	\$ 117.93	\$ 58.37
SIMMS,JONATHAN	AGE 62 INCREASE	\$ 5,500.01	\$ 5,805.70
STATEN,ERIC	60 MONTH REDUCTION	\$ 540.51	\$ 267.55
TOTAL		\$25,994.27	\$25,617.97
DIFFERENCE			-\$376.30

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DECEASED

PENSIONER	DATE	AMOUNT
HENSON, HOWARD	5/3/2023	\$ (427.36)
NICHOLSON, RICHARD	2/8/2023	\$ (1,071.77)
STEVENS, NORSCADEGONDOR*	5/1/2023	\$ (725.55)
WILLIAMS, JENELL	3/6/2023	\$ (115.56)
TOTAL		-\$2,340.24

*10 YR CERTAIN ENDS

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NEW ADMINISTRATIVE HOLD

			MONTHLY	TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
BROWN,CHRISTINE	RIF NOT RETURNED	4/12/2023	\$ (38.71)	\$ (38.71)
FIELDS,WENDELL	RIF NOT RETURNED	4/12/2023	\$ (2,529.60)	\$ (2,529.60)
WOODALL,EDWARD	RIF NOT RETURNED	4/12/2023	\$ (254.59)	\$ (254.59)
TOTAL			\$ (2,822.90)	\$ (2,822.90)

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
EVANS,DOUGLAS,A	NOT DECEASED	5/1/2023	\$278.31	\$834.93
TOTAL			\$278.31	\$834.93

STILL PENDING ADMINISTRATIVE HOLDS

				TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 3/31/2023:	3/31/2023	1091	\$1,765,227.36
DEATHS REPORTED IN THE:	2ND QUARTER	-4	-\$2,340.24
DELETES IN THE:	2ND QUARTER	-3	-\$2,822.90
PENSION CHANGES IN THE:	2ND QUARTER		-\$376.30
PENSIONS TO BE APPROVED:	2ND QUARTER	19	\$38,511.86
REINSTATEMENTS:	2ND QUARTER	1	\$278.31
PENSION ROLL AS OF 6/30/2023:	6/30/2023	1104	\$1,798,478.09

TOTAL PENSIONERS
AS OF JUNE 30, 2023

LIFE ONLY	251	\$220,256.28
60R	112	\$34,140.94
84R	95	\$86,379.39
96R	10	\$13,681.53
120R	396	\$1,051,044.35
5 YEAR CERTAIN	5	\$10,156.53
10 YEAR CERTAIN	38	\$65,868.19
LIFE & 50% SURVIVOR	97	\$166,206.99
LIFE & 66 2/3% SURVIVOR	45	\$81,207.46
LIFE & 75% SURVIVOR	38	\$52,876.63
BENEFICIARY TEMPORARY ANNUITY	2	\$1,307.79
J&S TERMINATED/SPOUSE DECEASED	15	\$15,352.01
TOTAL	1104	\$1,798,478.09